

TOP 10 MISTAKES IN ESTATE PLANNING

- 1. Failure to Identify Goals, Aspirations and Desires**
- 2. Failure to realize that a will guarantees probate**
- 3. Failure to do own estate plan i.e. will or trust**
- 4. Failure to choose the correct fiduciary**
- 5. Failure to properly title assets**
- 6. Failure to protect from creditors/predators**
- 7. Failure to plan for your own disability**
- 8. Failure to plan for Wealth Reception**
- 9. Failure to plan for personal property**
- 10. Failure to maintain or update**